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J. P. STEFFEN  
Vice President, Rates

VIA OVERNIGHT MAIL

January 21, 2005

Ms. Elizabeth O'Donnell  
Executive Director  
Kentucky Public Service Commission      Case 2005-00042  
211 Sower Boulevard  
P.O. Box 615  
Frankfort, Kentucky 40602-0615

**CINERGY**

RECEIVED

JAN 24 2005

PUBLIC SERVICE  
COMMISSION

Re: Notice of ULH&P's Intent to File a General Gas Rate Case

Dear Ms. O'Donnell:

The Union Light, Heat and Power Company (ULH&P) hereby provides notice pursuant to 807 KAR 5:001 Section 10(2) that it intends to file a general gas rate case in four weeks or reasonably soon thereafter.

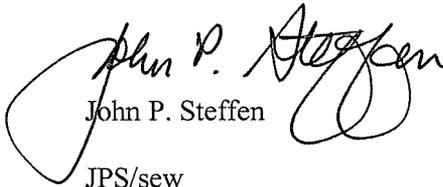
In ULH&P's last general gas rate case filed in 2001, the Commission approved Rider AMRP, a tracking mechanism to allow the Company current recovery of costs for its Accelerated Main Replacement Program (AMRP), for an initial period of three years. The Commission ordered that, if ULH&P intended to implement Rider AMRP for the remainder of the estimated ten-year AMRP, ULH&P must file a new general rate case in three years to roll the Rider AMRP rates into ULH&P's base rates and to justify continuation of Rider AMRP.

ULH&P is filing the present case to comply with the Commission's directive. In the notice and statement, ULH&P will request approval to continue Rider AMRP for the remaining term of the AMRP. ULH&P also provides notice that it intends to use a forecasted test period in the filing.

We are providing a copy of this notice to the Attorney General's Utility Intervention and Rate Division, which was the sole intervenor in our last general gas rate case.

If you have any questions or concerns, please do not hesitate to call me at (513)287-2560.

Sincerely,

  
John P. Steffen  
JPS/sew

cc: Chairman Mark David Goss (via overnight mail)  
Vice Chairman Ellen C. Williams (via overnight mail)  
Commissioner W. Gregory Coker (via overnight mail)  
Hon. Gregory D. Stumbo (via overnight mail)  
Hon. Elizabeth E. Blackford (via overnight mail)  
Hon. Robert M. Watt, III (via overnight mail)